SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## **INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

OMB APPROVAL

OMB Number: 3235-0104 Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

			01 5000	1011 30(11) 01	the Investment Company Act of 19	540			
SHULMAN BECKY S				Requiring Statement Month/Day/Year)					
(Last) (First) (Middle) ONE H&R BLOCK WAY					4. Relationship of Reporting Perso (Check all applicable) Director V Officer (give title	on(s) to Issue 10% Owne Other (spe	er (Mo	<ul> <li>5. If Amendment, Date of Original Filed (Month/Day/Year)</li> <li>6. Individual or Joint/Group Filing (Check Applicable Line)</li> <li>X Form filed by One Reporting Person Form filed by More than One Reporting Person</li> </ul>	
(Street) KANSAS MO 64105 CITY		_		X Onice (give the below) Sr Vice President &	below)	App			
(City)	(State)	(Zip)							
			Table I - Nor	n-Derivat	ive Securities Beneficial	ly Owned			
1. Title of Security (Instr. 4)					2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownersh Form: Direc or Indirect (Instr. 5)	cṫ(D) (Inst	ature of Indirect Beneficial Ownership tr. 5)	
Common Stock, without par value					15,645	D			
(e.ç			(e.g., puts, cal 2. Date Exerc Expiration Da (Month/Day)	cisable and ate	ants, options, convertible 3. Title and Amount of Securi Underlying Derivative Securit	ties	<ul> <li>4.</li> <li>Conversion or Exercise</li> <li>Price of</li> </ul>	5. Ownership Form: Direct (D)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
			Date Exercisable	Expiration Date	n Title	Amount or Number of Shares	Derivative Security	or Indirect (I) (Instr. 5)	
Call Option to Purchase			08/07/2002	08/07/2011	Common Stock, without par value	20,000	17.54	D	
Call Option to Purchase			06/30/2004	06/30/2012	Common Stock, without par value	20,000	23.075	D	
Call Option to Purchase			06/30/2004	06/30/2013	Common Stock, without par value	16,000	21.625	D	
Call Option to Purchase			06/30/2005	06/30/2014	Common Stock, without par value	16,000	23.84	D	
Call Option to Purchase			06/30/2006	06/30/2015	Common Stock, without par value	20,000	29.175	D	
Call Option to Purchase			06/30/2007	06/30/2016	; Common Stock, without par value	31,405	23.86	D	
Call Option to Purchase			06/30/2008 <sup>(1)</sup>	06/30/2017	Common Stock, without	41,945	23.37	D	

Explanation of Responses:

1. Options vest in three equal annual installments beginning on the first anniversary of the date of grant.

**Remarks:** 

By: Andrew J. Somora per Power of Attorney

12/05/2007

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

## LIMITED POWER OF ATTORNEY (SECTION 16 FILINGS)

Know all by these presents, that the undersigned, **Becky S. Shulman**, hereby constitutes and appoints each of Bret G. Wilson, Brian H. Schmidt, and Andrew J. Somora, signing singly, the undersigned's true and lawful attorney-in-fact to prepare, execute and acknowledge Forms 3, 4 and 5 (including any amendments thereto) with respect to the securities of H&R Block, Inc., a Missouri corporation (the "Company") and deliver and file such forms with the United States Securities and Exchange Commission, any national securities exchanges and the Company, as considered necessary or advisable under Section 16(a) of the Securities Exchange Act of 1934 and the rules and regulations promulgated thereunder, as amended from time to time; it being understood that the documents executed by such attorney-in-fact on behalf of the undersigned pursuant to this Power of Attorney shall be in such form and shall contain such terms and conditions as such attorney-in-fact may approve in such attorney-in-fact's discretion.

The undersigned hereby grants to each such attorney-in-fact full power and authority to do and perform any and every act and thing whatsoever requisite, necessary, or proper to be done in the exercise of any rights and powers herein granted, as fully to all intents and purposes as the undersigned might or could do if personally present, with full power of substitution or revocation, hereby ratifying and confirming all that such attorney-in-fact, or such attorney-in-fact's substitute or substitutes, shall lawfully do or cause to be done by virtue of this Power of Attorney and the rights and powers herein granted. The undersigned acknowledges that the foregoing attorneys-in-fact, in serving in such capacity at the request of the undersigned, are not assuming, nor is the Company assuming, any of the undersigned's responsibilities to comply with Section 16 of the Securities Exchange Act of 1934.

This Power of Attorney supersedes and replaces all previously executed Powers of Attorney with respect to the matters contained herein. This Power of Attorney shall remain in full force and effect until the undersigned is no longer required to file Forms 3, 4 and 5 with respect to the undersigned's holdings of and transactions in securities issued by the Company, unless earlier revoked by the undersigned in a signed writing delivered to the foregoing attorneys-in-fact.

IN WITNESS WHEREOF, the undersigned has caused this Power of Attorney to be executed this 3 day of January, 2006.

## /s/ Becky S. Shulman Becky S. Shulman

State of Missouri County of Jackson

)

)

On the date set forth above, before me appeared **Becky S. Shulman**, who is personally known to me as the person who executed the foregoing instrument, and such person duly acknowledged that such person executed and delivered the same for the purposes therein expressed.

<u>/s/ Brenda L. Becker</u> Notary Public

My Commission Expires: 1/20/08

BRENDA L. BECKER Notary Public-Notary Seal STATE OF MISSOURI Jackson County My Commission Expires: Jan. 20, 2008