SEC Form 3

FORM 3

#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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# INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

	Address of Repo Orth Jason	rting Person <sup>*</sup>	2. Date of Eve Requiring State (Month/Day/Ye	ement	3. Issuer Name and Ticker or Trading Symbol H&R BLOCK INC [HRB]				
(Last) (First) (Middle) C/O H&R BLOCK ONE H&R BLOCK WAY (Street) KANSAS CITY MO 64105 (City) (State) (Zip)		03/01/2012		4. Relationship of Reporting Per (Check all applicable) Director X Officer (give title below) SVP, Digita	10% Owne Other (spe below)	er 6. Ir cify App	5. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person		
			Table I - No	on-Derivat	tive Securities Beneficial	ly Owned			
1. Title of Security (Instr. 4)					2. Amount of Securities Beneficially Owned (Instr. 4)			4. Nature of Indirect Beneficial Ownership Instr. 5)	
Common Stock					19,865.5233(1)	D			
Common Stock					2,000	I Jason		and Bethany Houseworth Trust	
					e Securities Beneficially ants, options, convertible		5)		
1. Title of Derivative Security (Instr. 4)			2. Date Exercisable an Expiration Date (Month/Day/Year)		3. Title and Amount of Secur Underlying Derivative Secur		4. Conversion or	5. Ownership Form:	6. Nature of Indirect Beneficial Ownership (Instr. 5)
			Date Exercisable	Expiratior Date	Title	Amount or Number of Shares	Exercise Price of Derivative Security	Direct (D) or Indirect (I) (Instr. 5)	
Phantom Stock (DCP)			(2)	(3)	Common Stock	339.796	(4)	D	
Stock Option (Right to Buy)			(5)	10/01/2020	Common Stock	15,150	12.59	D	
Stock Option (Right to Buy)			(6)	06/30/2021	Common Stock	46,295	16.04	D	
Stock Option (Right to Buy)			(7)	07/02/2019	Common Stock	15,715	16.89	D	

Explanation of Responses:

1. Includes 17,122 restricted shares of Common Stock granted under the H&R Block, Inc. Long-Term Executive Compensation Plan for which the restrictions have not yet lapsed, and 625.5233 shares in the H&R Block, Inc. Employee Stock Purchase Plan.

2. Immediate as to reporting person's contributions.

3. The units are payable in cash or stock at the discretion of the reporting person.

4. Units held under the H&R Block Deferred Compensation Plan for Executives, which is a unitized fund. Each unit has the value of one share of Common Stock.

5. The options vest in four equal annual installments beginning on October 1, 2011.

6. The options vest in three equal annual installments beginning on June 30, 2012.

7. The options vest in three equal annual installments beginning on July 2, 2010.

### **Remarks:**

Exhibits: Exh. 24 Power of Attorney (houseworthpoa-3512.htm)

## Scott W. Andreasen, per Power 03/09/2012 of Attorney

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

### LIMITED POWER OF ATTORNEY (SECTION 16 FILINGS)

Know all by these presents, that the undersigned, **Jason Houseworth**, hereby constitutes and appoints each of Scott W. Andreasen, Lynette K. Reed and Brian H. Schmidt, signing singly, the undersigned's true and lawful attorney-in-fact to prepare, execute and acknowledge Forms 3, 4 and 5 (including any amendments thereto) with respect to the securities of H&R Block, Inc., a Missouri corporation (the "Company") and to deliver and file such forms with the United States Securities and Exchange Commission, any national securities exchange, and the Company, as considered necessary or advisable under Section 16(a) of the Securities Exchange Act of 1934 and the rules and regulations promulgated thereunder, as amended from time to time; it being understood that the documents executed by such attorney-in-fact on behalf of the undersigned pursuant to this Power of Attorney shall be in such form and shall contain such terms and conditions as such attorney-in-fact may approve in such attorney-in-fact's discretion.

The undersigned hereby grants to each such attorney-in-fact full power and authority to do and perform any and every act and thing whatsoever requisite, necessary, or proper to be done in the exercise of any rights and powers herein granted, as fully to all intents and purposes as the undersigned might or could do if personally present, with full power of substitution or revocation, hereby ratifying and confirming all that such attorney-in-fact shall lawfully do or cause to be done by virtue of this Power of Attorney and the rights and powers herein granted. The undersigned acknowledges that the foregoing attorneys-in-fact, in serving in such capacity at the request of the undersigned, are not assuming, nor is the Company assuming, any of the undersigned's responsibilities to comply with Section 16 of the Securities Exchange Act of 1934.

This Power of Attorney supersedes and replaces all previously executed Powers of Attorney with respect to the matters contained herein. This Power of Attorney shall remain in full force and effect until the undersigned is no longer required to file Forms 3, 4 and 5 with respect to the undersigned's holdings of and transactions in securities issued by the Company, unless earlier revoked by the undersigned in a signed writing delivered to the Secretary of the Company.

IN WITNESS WHEREOF, the undersigned has caused this Power of Attorney to be executed this 5th day of March, 2012.

### /s/ Jason Houseworth Jason Houseworth

State of Missouri County of Jackson

On the date set forth above, before me appeared **Jason Houseworth**, who is personally known to me as the person who executed the foregoing instrument, and such person duly acknowledged that such person executed and delivered the same for the purposes therein expressed.

<u>(s/ Brenda L. Becker</u> Notary Public My Commission Expires: 1/20/16 BRENDA L. BECKER Notary Public-Notary Seal State of Missouri Commissioned for Jackson County My Commission Expires: January 20, 2016 Commission Number: 11415679

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